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Attorneys for Debtor

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF OREGON

In re

USDC Case No. 09-cv-6082-HO

STAYTON SW ASSISTED LIVING, L.L.C.,
(Constituting the Sunwest Unitary Enterprise as
determined by the Order entered on October 2,
2009 in U.S. District Court Case
No. 09-cv-6056-HO),

Bankruptcy Court
Case No. 08-36637-tmb11
(Reference Withdrawn)

**UNITARY ENTERPRISE
CONSOLIDATED STATEMENT
OF FINANCIAL AFFAIRS**

Debtor.

1. On December 1, 2008, Stayton SW Assisted Living, L.L.C. filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code as a stand-alone bankruptcy filing ("Stayton").

2. On March 2, 2009, the United States Securities and Exchange Commission ("SEC") commenced an action in the United States District Court for the District of Oregon against Sunwest Management, Inc. and other persons and entities and

